



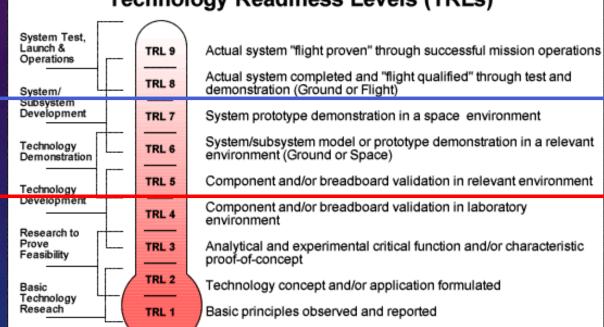


SPACE TECHNOLOGY ENTRY BARRIER



Space Specific

Ground/Space Common



Trust barrier

Knowledge Barrier



THE SATELLITE SERVICES VALUE CHAIN

















Component suppliers

Equipment suppliers

Qualification services by PASQ

Satellite integrators

Satellite launchers

Satellite operators

Service suppliers

End users



- GOMSpace
- 3D Nanoprint

Best practice Process Heritage Research Industry standards Test facilities

- Quality
- Efficiency
 - Integrity
 - Assurance



DISRUPTION

Conventional Space

New Space

• No Space

